



FRANKLIN TEMPLETON INVESTMENTS

Franklin Templeton Mutual Fund

Indiabulls Finance Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg,
Elphinstone Road (West), Mumbai 400013

Addendum to the Scheme Information Document of Franklin India Taxshield

Introduction of Systematic Withdrawal Plan:

With a view to enhance and standardise the services to the investors, the Systematic Withdrawal Plan (SWP) facility is being introduced in Franklin India Taxshield (the Scheme) w.e.f. January 10, 2018 as per terms and conditions mentioned below:

A Unitholder may establish a Systematic Withdrawal Plan (SWP) in the Scheme and receive monthly/quarterly payments from the account. The Unitholder can opt to withdraw a fixed amount or capital appreciation, subject to a prescribed minimum amount per month or per quarter. The Unitholder may avail of SWP by completing the application form and submitting the same at any of the ISC/Collection Centres.

The amount thus withdrawn by redemption shall be converted into Units at the applicable NAV, and such Units will be subtracted from the unit balance of that Unit holder.

Unitholders may change the amount (but not below the specified minimum) by giving written notice to the AMC. An SWP may be terminated on appropriate written notice by the unitholder of the fund, and it may terminate automatically if all the units are liquidated or withdrawn from the account, or upon the Fund's receipt of notification of death or incapacity of the unitholder.

Highlights:

- In order to start the SWP facility, the minimum account balance should be Rs.25,000/-.
- The frequency can be Monthly or Quarterly.
- There are two options available:
 - (a) **Fixed amount:** A fixed amount can be withdrawn either on the 15th or the last business day of every month/quarter.
 - (b) **Capital Appreciation:** The capital appreciation as on the last business day of the month can be withdrawn. Capital Appreciation Option is available only in Growth plans of the Scheme.
- **Load:** For all SWP transactions, the exit load as applicable for normal purchases shall be applicable.
- **Minimum withdrawal:** Under the Fixed amount option, the minimum withdrawal will be Rs.1,000/-.
- Where the Start Date of the SWP is not mentioned, then the same shall be deemed to be the first available SWP date depending upon the option chosen by the Unitholder, after a period of 7 days after the date of submission of the SWP request.
- This facility is not available for investments under lock-in period.
- The Trustee/AMC reserves the right to modify or discontinue the SWP facility at any time in future on a prospective basis.

It is clarified that the load applicable for a SWP shall be the load applicable for the respective purchase transaction.

All the other terms and conditions of the Scheme Information Document of the Scheme, read with the addenda issued from time to time, will remain unchanged.

This addendum forms an integral part of the Scheme Information Document, read with the addenda.

This addendum is dated January 08, 2018.

For **Franklin Templeton Asset Management (India) Pvt. Ltd.**
(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

Sanjay Sapre
President

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.